Running Reports in WVU Grants View

PURPOSE

Use this procedure to run reports in the WVU Grants View module.

TRIGGER

Perform this procedure when you need to see the balance for an award or see expenditures.

ASSISTANCE

If you need assistance, please report your issue to the Self Service Help Desk:

• http://it.wvu.edu/support/service -desk/selfservice

PROCEDURE

Navigator – WVU Grants View

- 1. Select WVU Grants View from the Main Menu.
- 2. Click on *Reports* to expand the options.
- 3. Click on *Run*, to open the *Submit a New Request* window.



Submit a New Request

4. Click **OK** to accept the default of a **Single Request**.



Submit Request

5. Click in the *Name* field to access the list of values (LOV).

😑 Submit Request 🖂 🖯	***************************************	\sim
├── Run this Request		
		Copy
Name		
Operating Unit		
Parameters		
Language		
	1	
	Language Settings	Debug Options
At these Times		
Run the Job	As Soon as Possible	Schegule
- Upon Completion		
	⊠Save all Output Files	
		Options
Layout		
Notify		Delivery Opts
Print to		
Help (<u>C</u>)	Sub <u>m</u> it	Cancel

6. Select one of the following reports, and then click *OK*. The following example uses the *WVU Expenditure Budget Summary*.

Report Name	Description
WVU Expenditure Budget Summary	Shows the budget and balance for an award.
WVU Expenditure Detail Report	Shows details of expenditures for a specific month.

Reports 0000000000000000	*****************	~~~~~ ×
Find WVU Expenditure %		
Name		Application
WVU Expenditure Budget Sun	imary	WVU Financial Application
WVU Expenditure Detail Repo	rt	WVU Financial Application
	Eind OK	Cancel

Parameters

7. Complete the following fields in the Parameters screen:

Field Name	Description
PA Date	Select a date from the list of values.
	Example: 30-JUN-06
Award Number	Select an award number from the list of values.
	Example: 1001659R

8. Click the LOV button in the *PA Date* field.

😑 Parameters 🕬		x see ex
PA Date		
Award Number		
Lowest Project ID		
Highest Project ID		
	(4)	Þ
	<u>QK</u> <u>C</u> ancel Clear	Help

- 9. Enter a part of the date with % as a wildcard in the *Find* box (for example, search *%14* to see all *PA Dates* from 2014).
- 10. Click the *Find* button.

F	A Date DOODOOC	××
	Find %06	
	PA Date	
	01-JUL-06	
	28-FEB-06	
	30-APR-06	
	30-JUN-06	
	30-NOV-06	
	30-SEP-06	
	31-AUG-06	
	Eind	<u>O</u> K <u>C</u> ancel

- 11. Select the desired *PA Date*, and then click *OK*.
- **12.** Enter the full award number in the *Award Number* field, or click the LOV button in the *Award Number* field to search for the award number using the scroll bar or the wildcard symbol (%).

It is not necessary to enter the *Lowest* and *Highest Project ID* fields. Entering these fields will be most useful when the award is a cost share or is funding multiple projects.

😑 Parameters 🕬		 			seesee ×
PA Date	30-JUN-06				
Award Number	1001659R				
Lowest Project ID	10004189				
Highest Project ID	10004189				
		 			D
		QK	Cancel	Clear	Help

Submit Request

14. The parameters you entered in steps 10 and 11 will show in the *Parameters* field.

😑 Submit Request 👾	************************************		>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>
├── Run this Request			
			Сору
	W0/II Funner diture Durdwet Commence		
Name	WVO Expenditure Budget Summary		
Operating Unit	Morgantown Procurement		
Parameters	30-JUN-06:1001659R:10004189:10004189		
Language	American English		
		anguage Settings	Debug Options
At these Times —			
Run the Job	As Soon as Possible		Schedule
- Unon Completion -			
	Save all Output Files		
Layout			Options
Notify			
Print to	noprint		Delivery Opts
Help (C)		Submit	Cancel
		Gan	odijodi

15. Perform one of the following:

If	Go To
You want to print the report now	Step
You do not want to print the report now	Step <u>23</u>

16. Click Options.

Louget -	Oution
Layout	Options
Notify	Delivery Onte
Print to noprint	Derivery Opts

17. Complete the following fields:

Field Name	Description
Printer	Select a networked printer from the list of values.
	Example: afs-prt8
Copies	Enter the number of copies to print.
	Example: 1

18. Click in the *Printer* field to access the LOV.

Print the Output To:			Style	WVU_LANDSCAPE	
Printer	Copie:	s For Language			
noprint	0	All languages			
					- I
Help			<u>0</u> κ	Cancel	

19. Use the scroll bar to find the desired printer, or enter part of the printer name in the *Find* box with % as a wildcard and click the *Find* button.

Printers 2000	***************	00000000		2000-000-000 ×
Find <mark>afs-%</mark>				
Printer	Ту	pe		Descriptio
afs-prt5	H	PLJ4SI		10.198.1.9
afs-prt6	H	PLJ4SI		10.198.1.9
afs-prt7	H	PLJ4SI		10.198.1.9
afs-prt8	H	PLJ4SI		10.198.1.9
afs-prt9	H	PLJ4SI		10.198.1.9
				D
	Eind	<u>o</u> k	Cancel	

20. Select the desired printer, and then click **OK**.

21. In the *Copies* field, enter the number of copies you wish to print.

- Print the Output To:		Style <mark>WVI</mark>	J_LANDSCAPE
_ Printer	Copies	For Language	
afs-prt8	1	All languages	
			``*
Help		Ōĸ	Cancel

22. Click OK.

Upon Completion	⊠ <u>S</u> ave all Output Files	
Layout		Options
Notify		Delivery Onts
Print to	afs-prt8	
Help (<u>C</u>)	Sub <u>m</u> it	Cancel

23. Click *Submit* to run the report.

Requests

24. Perform one of the following:

lf	Go To	
The Phase column shows Running or Pending	Phase Pending	Step <u>25</u>
The Phase column shows Completed	Phase Completed	Step <u>26</u>

25. Click *Refresh Data* until the *Phase* column shows *Completed*.

0	Requests 😥	************					0000000000000	000000000000000000000000000000 ≝ ज >
	Refresh Data Fi		Find Requests	nd Requests		Sub <u>m</u> it a New Request		
	Request ID			Parent				
					Phase		Status	Parameters
	291037857	WVU Expenditu	re Budge		Complete	ł	Normal	30-JUN-06, 1001659R, 100041
	290997867	General Ledger	- (180 Ch		Completed	d	Normal	1000, 1, USD, 101, T, L, T, A,
	290948876	EBO- Fund Sum	mary (Fir		Completed	h	Normal	1000, 101, FSG-ADHOC-, C, (
(Hgld	Request		√iew Detail <u>s</u> …				View Output
(Cance	l Request		Diagnostics		(View Log

- **26.** The completed report will begin printing if you chose to do so. The report can be viewed by clicking *View Output*.
- **27.** Perform one of the following:

If	Then
If you do not wish to reprint the report	You have completed this task.
If you <i>do</i> wish to reprint the report	Continue with step 28.

28. Exit the report to return to the *Requests* screen. From the menu bar, click *Tools* and *Reprint* to view the *Republish and Reprint Request* screen.



Republish and Reprint Request

		Concurrent Processing n Navigator 👻 😪 Favo	rites ▼ Diagnostics Pre	ferences Help Close Window
Republish and Rep	orint Request			
	Program Name Request ID	WVU Expenditure Budget Summary 291037857	Request Name Completion Date	Apply Cance! WVU Expenditure Budget Summary 16-Jun-2014 10:47:33
Republish				
Printer				
Printer Print Style Copies	afs-prt8 WVU_LANDSCAPI			
				Apply Cancel
About this Page P	rivacy Statement	Diagnostics Preferences	Help Close Window c	opyright (c) 2006, Oracle. All rights reserved.

29. Complete the following fields:

Field Name	Description
Copies	Enter the number of copies to print.
	Example: 1
Printer	Select a MAP-networked printer from the list of values.
	Example: afs-prt8

- **30.** In the *Copies* field, enter the *number of copies* you wish to print.
- **31.** If you wish to select a different printer, click the magnifying glass image to the right of the *Printer* field to search from the LOV.

32. Click Apply.

Republish		
Printer		
Printer	afs-prt8	
Print Style	WVU_LANDSCAPE	
Copies	1	
	Apply Car	ncel

33. You will receive a confirmation:

Confirmation Your request for Reprint existing output has been scheduled. The Request ID is 291039854

- **34.** Your report will print to the selected printer.
- **35.** You have completed this task.

Note: Additional Grants reports are located in Data Miner, a reporting tool located within MyAccess. Data Miner retrieves information stored in MAP, but requires an access request separate from the MAP access request. View the <u>Data Miner</u> web page for more information.